A Penton Media Publication

## CONTRACTING BUSINESS!



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VOLUME 68. NUMBER 7

#### **JULY '12**

Cover photo by Russ Donnici. by Tim Ryan.



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#### 20 Trusted Team Serves With Distinction, For 'Net Zero' Results

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It was a project almost as monumental as Pike's Peak, which occupies the "backyard" of this Colorado getaway: provide maximum comfort and efficiency across 19 radiant zones. Energy Environmental Systems reached the summit.

#### 32 Big Comfort Hunter

Many customers know what they want right from the start, and seek out the HVAC contractor who can help them achieve it. Professional Geothermal Systems President Mark Doll's assignment was to provide radiant heat, pool heating, fresh air, humidity control, and an overall green design. He delivered.

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Jim Patterson strikes again, with a project that earns him his 11th QHCA. This time around, Jim provided superior comfort solutions in a 2,700 sq. ft. barn-style quest and pool house. It went swimmingly, as Jim's projects usually do.

#### **42** Right-sizing HVAC System Works Wonders

The primary challenge facing Tim Bruce of General Air Conditioning, was to convince the homeowners that their system was just too darn big. Once they were in agreement, Tim and his team engineered some practical improvements.

#### 46 The Name is Kjelshus . . . Eric Kjelshus

Eric Kjelshus is an "agent" of excellent HVAC installations. The story of his latest QHCA-winning project is told in part by the customer, a very green-aware homeowner, whose home needed many improvements. They started with insulation, and ended with a 27 SEER geothermal heat pump system.

#### 52 HVACR Woman of the Year: Alana Ward

Alana Ward, owner of Baggett Heating & Cooling, Inc., Clarksville, TN, is a young leader with her sights set high. Her energy and enthusiasm for the HVAC industry radiate in the quality of work her company performs.







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department, and in every aspect of what we do and how we do it. Come hear Ruby talk about building things right at builtbyyork.com.

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BY MICHAEL WEIL, EDITORIAL DIRECTOR

#### **Health Care & HVAC Contractors**

ealth care is the hottest of hot potatoes in this politically charged election year. The Obama administration's health care law has been the focus of debates since first signed into law in 2010, and even more so now that the U.S.

Supreme Court upheld it as being constitutional. In fact, according to Chief Justice John Roberts, the penalty associated with NOT having health care insurance is to be considered a *tax*. Really?

"The ruling seems to circumvent the original issue of whether it's proper under Congress's constitutional right to regulate commerce among states," says a *Wall Street Journal* article published on July 2nd (*GOP's New Health-Law Front, bit.ly/GOP\_HF*).

Don't get me wrong — I'm all for making sure Americans get the health care they need, but I've felt all along that forcing people to buy health care insurance, even if it's high quality insurance (that remains to be seen) that's affordable (also remains to be seen) begs the question of how all this actually gets paid for. The answer to that still seems to be in the smoke and mirrors of a national debt that's so far beyond

comprehension, it's funny. To the point of tears.

But is anyone talking about the impact on small business owners of a law that mandates health care to all Americans — small business owners such as HVACR contractors? Sure, but such discussions seem buried in all the political rhetoric and noise.

From my perspective, HVACR contractors should now be concerned with what this law will cost them. What real options do you have for controlling those costs? Contractors such as Stan Johnson, owner of Stan's Heating & Air Conditioning, Inc., Austin, TX say the law creates a "European-style welfare state system that does't work in Europe and won't work here either. It will lower the standard of care in this country for everybody that had health care."

Johnson wrote this in response to a very clear summary of the impact of the Supreme Court ruling in a blog written by The Air Conditioning Contractors of America's (ACCA) vice president for government relations, Charlie McCrudden (*bit.ly/CM\_NewLaw*).

Johnson also said, "Which future generation will realize the disaster that has been visited upon them by a past generation that elected

governments that believed the government had to control our lives and distribute our resources to the point that there was no longer any incentive to work harder, to grow, to prosper and to advance as a country . . . to lead the world. The lesson of history is clear; we have failed to learn the lessons of history."

If things aren't complicated enough, Republicans plan a renewed effort to get the law repealed based on a loophole in a Senate rule with regard to legislation that is tax-based.

There will be a phase-in for this law over time, and for HVAC contractors employing less than 50 employees, nothing changes right away. But that doesn't mean you should stick your head in the sand and ignore things, because as early as 2014 the impact on individuals kicks in.

One provision of the mandate requires individuals to get health care insurance coverage from their em-

ployer or a federal program or one of the state health care exchanges (*bit.ly/HC\_xChg*).

According to law, if they don't they will be assessed a penalty (tax). In 2014 the penalty tax is \$95 per adult and \$47.50 per child (up to \$285 per family) or 1% of the household income — whichever is greater. The penalty increases in 2015 and for the years 2016 and beyond.

Again, I am not against finding ways to make sure Americans have the medical coverage they need to stay healthy — I'm just not so sure how good this law is in the long run. It opens the door for federal involvement in personal issues more than ever before. Where does this end? It might have been better to attack this issue from an insurance and torte reform standpoint.

What do you think about this topic and its impact on your business? Drop me a note, message me on Facebook at *bit.ly/CB\_Facebook*, or Tweet your comments to @ContractingBiz.



Is anyone talking about the impact of this law on small business owners? Yes, but ...

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#### **Southland Industries Unveils Innovative Southern California Campus**

Cutting-edge facility features sustainable and efficient building systems

Southland Industries recently unveiled its new Southern California Campus in Garden Grove, CA, showcasing the engineering and architectural benefits of an integrated design process. With the opening of this new building, the company turned its talent inward, to design a cutting-edge facility that provides its own employees the same energy efficiency and sustainability benefits that it consistently delivers to its customers.

"Our new Southern California Campus allows us to not only better serve customers regardless of geographic location but also to showcase the best of Southland's engineering and construction capabilities," says Dr. Ted Lynch, chief executive officer.

Southland Industries — the 2001 *Contracting Business.com Commercial HVAC Contractor of the Year,* and a 2011 Design/Build Award winning company— partnered with LPA, Inc., to completely remodel the 42,000 sq.ft. building in Garden Grove, and incorporate a design that supports collaboration, productivity, and innovation.

The building features four different HVAC systems. Among these is a heat pump from the previous building, which was left in place to demonstrate the energy efficiency benefits that can be achieved with integrating existing HVAC systems with modern systems.

The three new systems include displacement ventilation, fan-powered induction units, and chilled beams, all of which allow for an open and well-lit space for design teams and detailers to collaborate. A state-of-the-art controls system enables Southland to monitor real-time gas, electric, lighting and HVAC usage, contributing to an expected LEED Gold certification.

"Customers can come here to work, and we can also showcase the work we've done. We can show the customers the benefits of using the systems



A great first impression: visitors to Southland Industries' new campus are greeted by an impressive display that chronicles milestones in the firm's history.



The open workstation area features displacement ventilation systems at the ground-level and plenty of natural lighting.

we use and why they're used in those areas," Lynch adds.

The new building is adjacent to the company's existing 92,000 sq.ft. fabrication facility, which will continue to house fabrication shops and a remodeled space for corporate training, building information modeling (BIM) coordination, and "big room" teaming. southlandind.com

#### Ernst & Young Names Dina Dwyer-Owens Named Entrepreneur of the Year

Dina Dwyer-Owens, chairwoman and CEO of The Dwyer Group, has been named a winner in the Ernst &



Dina Dwyer-Owens, with the Ernst & Young Entrepreneur of the Year Award.

Young Entrepreneur of the YearAwards in the Southwest Area North program. Dwyer-Owens was among a group of leading entrepreneurs selected by an







#### FROM THE FIELD

independent panel of previous winners of the award, leading CEOs, private capital investors, and business leaders.

"To be among so many outstanding finalists and named a winner is a true honor," Dwyer-Owens said. "I share this recognition with an incredible team at The Dwyer Group, that continues to make the journey so rewarding."

The Dwyer Group's franchise brands are Aire Serv, Glass Doctor, Mr. Appliance, Mr. Electric, Mr. Rooter, Rainbow International, and The Landscape Guys. *dwyergroup.com* 

#### Training Wheels Roll at AAA Refrigeration Service

Throughout its 75-year history, AAA Refrigeration Service, Inc., Bronx, NY, has been committed to offering state-of-theart training for its service and installation technicians. Recently, the commercial re-



frigeration leader — and the *ContractingBusiness.com* 2008 *Commercial Refrigeration Contractor of the Year* (see *bit. ly/AAACB*) expanded its training outreach to provide even greater attention to "real-world" supermarket applications.

The main element in this initiative is a customized, mobile refrigeration training trailer. Read more at *bit.ly/AAAtraining*.



Ultra-Aire's free, Ultra-Aire Psychrometric Calculator iPhone app provides quick, easy access to calculations such as relative humidity, dew point, grains per



pound, and dehumidifier performance. The app outputs the corresponding dew point or grains per pound, giving the user the insight needed to track a dehumidi-

fication job effectively. The app includes a dehumidifier performance function that calculates water removal by selecting the dehumidifier's CFM, and entering its intake and exhaust conditions.

Ultra-AireContractor.com





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#### **FEATURING:**

• R-410A Chlorine-Free Refrigerant



#### **FEATURING:**

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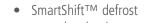


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#### >EDITOR'S NOTEBOOK: TECH UPDATE

COMPILED BY KATE KELLY, ASSOCIATE EDITOR

#### Commercial & Residential:

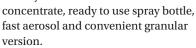
Coil Cleaning Chemicals, Water Tower Agents, Odor Blocking Chemicals, Compressor System Cleaning Kits

#### DiversiTech

DiversiTech's Triple-D universal coil cleaner effectively cleans both indoor and outdoor coils. Triple-D removes dirt, oils and other material to restore efficiency and system performance. It's

metal safe and doesn't attack aluminum or copper coil components, extending equipment life and diminishing the potential for refrigerant leaks.

The coil cleaner is available in an easy to mix



diversitech.com circle 154



The **TriClean 2x** coil cleaner from Nu-Calgon, is a specially formulated chemistry paired with convenient packaging. TriClean 2x is designed with an integrated sprayer that allows the user to simply connect to hose, clean and rinse.

This metal safe and biodegradable chemistry rapidly emulsifies insulating soils from the outdoor coil, restoring system efficiency.

Other products from Nu-Calgon include the Eco-Lyme descaler and Vital-Flo tankless water heater descaler kit.

Eco-Lyme is a



uniquely powerful descaler with an excellent eco-profile, sources state. This descaler is suitable for variety of applications including cooling towers, boilers, processing equipment, evaporative coolers, and more. Eco-Lyme provides descaling performance similar to hydrochloric acid, but is a significantly safer option to hydrochloric acid for system metals – including stainless steel.

The **Vital-Flo** tankless water heater descaler kit is a complete service tool for descaling tankless hot water heaters. Vital-Flo quickly restores heat, flow and heater efficiency by dissolving scale to ensure end-user satisfaction in the investment. The kit consists of a 1/6 hp submersible descaler pump, a set of 5 ft. ¾-in. female hose threaded assemblies, and a formulated food-grade 8 ounce descaler solution packaged in a lidded four gallon chemical-resistant container.

nucalgon.com circle 155

#### Rectorseal

Acid-Away is a patented chemical treatment from Rectorseal, for use in air conditioning and refrigeration systems that have experienced a burnout, or operating systems that are showing a buildup in acid content. It circulates quickly throughout the system and chemically neutralizes acids that are always left in an air conditioning or refrigeration system after a burnout occurs. Once neutralized, this acid can no longer continue its corrosive attack and cause another burnout. Acid-Away may be used in either hermetic or semi-hermetic compressors that operate with standard CFC or HCFC refrigerants using mineral oil and alkybenzene type refrigeration oils.

**K.O. Dirt Blaster** is a high pressure cleaner and degreaser for small

condenser coils found in restaurant and food service refrigeration, air con-

ditioners, electrical and mechanical equipment. It strips off dirt and cooking grease without a water rinse, and has a quick drying safety solvent with a pleasant scent.

active, non-acidic, multipurpose water treatment,
which will prevent hard
water mineral scale formation and both ferrous
and non-ferrous corrosion. It suspends mud,
dirt and silt, which can
clog condenser tubes
and spray nozzles. It also
controls foaming. For systems up to
400 tons.

rectorseal.com

**Sporlan** 



kit pairs high pressure solvent with a patented filter-drier that provides staged filtration.

sporlan.com circle 157



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 Frank Garcia, Electrical & A/C Contractors in Owassa Edinburg, TX.

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#### >EDITOR'S NOTEBOOK: BUSINESS BITS

COMPILED BY TERRY MCIVER, EXECUTIVE EDITOR

#### Daikin-McQuay First to Meet DOE Rooftop Unit Challenge Numbers

Daikin McQuay is the first HVAC manufacturer to successfully meet the U.S. Department of Energy's "Rooftop Unit Challenge." The goal of the challenge is to satisfy a DOE-issued specification for energy savings and performance. This includes meeting an integrated energy efficiency rating (IEER) of 18 or higher, with a 50 to 60% reduction in energy use.

The DOE and independent testing organization Intertek conducted the performance testing for the challenge. The testing confirmed manufacturer claims that the Rebel commercial rooftop system exceeds the DOE's energy savings and performance specifications with part-load efficiencies of up to 20.6 IEER and energy savings of up to 60 to 70%. Learn more at bit.ly/Daikinrooftop

#### Danfoss EnVisioneering Symposium Explores Energy Efficiency Possibilities

Danfoss recently hosted its 17th En-Visioneering Symposium, "The Path of Renewable Energy in Buildings," in Washington, D.C. The event convened executives in heating, ventilation and air conditioning (HVAC), government, and industry associations, to discuss the role renewable energy resources can play in the U.S. building sector, and identify the opportunities and obstacles as they pertain to HVAC manufacturers and consulting engineers.

Presenters included Robert Wilkins, Danfoss director of public affairs; Congressman Peter Welch (D-VT); Congressman Charles Bass (R-NH); Steve Lindenberg, senior advisor for renewable energy, U.S. Department of Energy; Scott Hennessey, director of legislative affairs and general counsel at Solar Energies Industries Association; and Ron Domitrovic, senior project manager, energy efficiency at the Electric Power Research Institute.

These experts joined with others to offer solutions and progress reports related to achieving greater energy efficiency in buildings, and fostering a greater appreciation for renewable energy sources. For a report on the Symposium, visit bit.ly/DanfossSymposium12

#### Trane Wins Product Design, Women's Choice Award

The Trane ComfortLink II Control has been recognized by Design Jour-

nal, with top honors in its annual Awards for Design Excellence (ADEX) competition. The Trane ComfortLink II Control was named a Platinum ADEX award winner in the "Product Design" category. The annual ADEX Awards are dedicated to recognizing the best in form, function, and aesthetics of appliances, furniture, and

In other news, Trane received a Women's Choice Award from Women-Certified. The survey polled more than 5,000 female consumers about their favorite HVAC brands.

fixtures marketed to the design trade.

bit.ly/TraneAwards

#### Jon Wayne Heating & Air Named Bryant Dealer of the Year

Bryant Heating & Cooling Systems has named San Antonio, Texas-based Jon Wayne Heating & Air Conditioning, San Antonio, TX as the 2011 Bryant Dealer of the Year.

Jon Wayne Heating & Air Conditioning is one of 15 Bryant dealers in the U.S. and Canada to be selected as a Medal of Excellence regional winner out of more than 3,500 Bryant dealers in North America.

This is fifth consecutive year that the Jon Wayne company has received the Bryant Medal of Excellence award. bit.ly/BryantJonWayne

#### **APPOINTMENTS**

Mike Paulson has been named president of the new, California-based air



Mike Paulson

conditioning company, AmeriCool Inc. AmeriCool, Inc., has entered into an exclusive deal with Koreanbased Weltem Co., Ltd. Weltem air conditioners are described as ideal for the "mission criti-

cal" needs of highly technological applications. Additionally, AmeriCool sources say the units are built to withstand harsh, industrial applications.



#### 'Power House' Reclaims Electricity

A new product offered by Comfort Supply, a Tennessee-based wholesaler of Ruud HVAC products — gives home and business owners an opportunity to reduce energy and maintenance costs by reclaiming electricity normally lost to the ground.

The Power House conditioning system, by Black Hawk Energy Products, installs on a building's electrical system. The Power House was invented by Jerry Johnson, a 40-year electrician who was inspired to develop it by rising energy costs. It was tested in residential, restaurant, and industrial applications. bit.ly/PowerHouseCB

Black Hawk Power House interior.

#### >EDITOR'S NOTEBOOK: PRODUCTS/SHOWCASE AWARD

#### **COMFORTECH PRODUCT SHOWCASE AWARD**

At HVAC Comfortech 2011, 12 products were recognized as Product Showcase Award winners. Judges took into consideration the ease with which HVAC contractors can apply the technology, and the technical value of the product or service to the HVAC industry. We'll feature these products each month in upcoming issues of Contracting Business. This month, we're featuring Johnson Controls York Affinity Communicating Control, the winners in the Controls category. For additional information on any of the products listed here, circle the appropriate number(s) on the reader service card at the back of this issue or visit www.contractingbusiness.com/freeinfo.html.



#### Johnson Controls Introduces the York Affinity Communicating Control for Total System Integration

This revolutionary new control communicates with all key components in a home comfort system, providing total system integration that ensures maximum system efficiency and homeowner comfort, while equipping contractors with a reliable, distinctive tool to build their

The Communicating Control takes advantage of advanced digital technology to build a real-time system profile, displaying equipment and accessory status that provides contractors and homeowners with precise information and better control. A simplified four-wire plug-and-play design eliminates time-consuming wiring and system checking at installation. And when new compatible components are added to a system, an auto configuration feature automatically recognizes and configures them, based on the comfort settings and operation requirements of the existing system.

www.yorkaffinitycontrol.com Circle 145

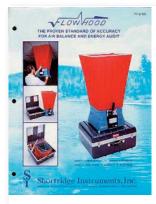
#### >EDITOR'S NOTEBOOK: Smart Products, Web Reviews, Literature, Tools & Instruments

#### Take your company to the next level

with Contracting Business' Smart Products a section featuring the latest technical and business management tools from leading manufacturers and service providers. For more information on any of the products listed here, circle the appropriate number(s) on the reader service card at the back of this issue, or go to

#### www.contractingbusiness.com/freeinfo.html.

If you're interested in having your company's products appear on these pages, contact your Contracting Business sales representative.



#### **Electronic Flowhood**

Air balancing and energy audits are faster and easier with the CFM-Electronic Flowhood. It offers unequaled accuracy, direct digital readout, and density-corrected airflow measurement. No Ak correction factors are needed. Reads 20 to 25,000 cfm or liters per second. Comes with five tops and a carrying case. Custom tops are available. Is NIST-traceable.

– Shortridge Instruments, Inc. **CIRCLE 147** 

#### **New from Fieldpiece! Wireless Swivel** Clamp Meter

The new SC57 Wireless Swivel Clamp meter is the first clamp meter on the market with wireless capabilities. Now HVACR professionals can receive or send measurements up to 75 feet away. This helps techs do a better and faster job as they can receive measurements like indoor wet bulb while they're outside at the condenser making adjustments based on real-time measurements – so there's no need to run between indoors and outdoors. The head swivels 180° for easy visibility. www.fieldpiece.com

Fieldpiece Instruments

CIRCLE 146

#### 57% More Runtime\*. You'll Take More **Breaks Than it Does**

The DEWALT Brushless Impact Driver works more efficiently compared to brushed motors and provides significantly more runtime in a smaller, more efficient cordless power tool. It also features 3-speed selections, for enhanced application control, and has a push button

chuck, which allows users to change accessories and is preferred when compared to traditional ¼-in. chucks.

\*vs. brushed tools. www.dewalt.com/brushless

— Dewalt **CIRCLE 148** 





The Vivace air conditioner is not just for cooling and heating. With the built-in MPI Generator, it provides clean air by eliminating molds, allergens, tobacco odors and pet dander, leaving the air you and your family breathe, fresh and pure.



#### **AmeriCool Introduces A New Portable Unit**

AmeriCool, Inc. announces the addition of a new portable air conditioning unit to its product line-up. The WPC-4000 features a cooling capacity of 16,800 BTU and operates between 64 and 104F. Other features include:

- Highest capacity at 115V (16,800 BTUH)
  - · Removable nozzles with integrated grill



• 12-in. flange included

• Spot cool and room cool modes available.

According to company sources, these units can also be used to dehumidify, and are very effective in drying out water-damaged buildings.

americoolinc.com/ circle 149

#### **Billtrust Launches Invoice Central Network**

Billtrust, a provider of outsourced billing services, announces the launch of Invoice Central, a cloud-based business invoice network that's focused on streamlining invoice delivery and payment for both vendors and small businesses. Invoice Central provides vendors with a hubbased approach to deliver invoices and accept payments electronically. Small businesses can sign up for free, log in, and begin receiving and paying invoices from multiple vendors from one convenient website. Invoice Central empowers small business owners with a one-stop location for invoice and payment management, helping them avoid late fees, maximize early-pay discounts and save time by scheduling future payments.

invoicecentral.com circle 150

#### ICM Controls Launches SC700 **Series of Fan Coil Thermostats**

ICM Controls, a manufacturer of electronic controls to the HVACR industry, launches its new Simple Comfort SC700 series of fan coil thermostats designed for high voltage fan

> coil and baseboard applications.

Each of the four UL listed, non-programmable models in the SC700 series support either 24 or 115-277 VAC, 3-speed fan,

and 4-pipe heat/cool applications, with precise comfort controls accurate to +/-1F.

The two SC700V models are autochangeover; the two SC710V models are manual changeover. All models feature an easy-to-use, mechanical slide bar temperature adjustment and support remote room temperature sensing.

icmcontrols.com circle 151

#### **Channellock Re-Launches Code Blue Line of Pliers**

Channellock, Inc. announces the relaunch of its Code Blue line of pliers, as well as the return of manufacturing from overseas to Meadville, PA. Thanks to this manufacturing shift, Channellock's entire Code Blue line now features newly designed American-made grips.



The pliers have been improved with redesigned grips that feature composite thermoplastic elastomer cores and over-molds that deliver a more secure hold, greater durability and comfort, sources say.

channellock.com circle 152





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## A Refreshing Six-pack of Home Comfort

We had a great response to our 2012 Quality Home Comfort Awards competition. The HVAC contractors in charge of these winning projects had their ducks in a row, and took flight with superior examples of state-of-the-art home comfort. This year, we have one of the widest range of home sizes ever represented, from a cozy 2,400 sq.ft. home, to a palace of 12,600 sq.ft. Yet, despite their diverse features, these homes now have two factors in common: superior home comfort systems, and highly-trained and qualified HVAC contractors who fulfilled their comfort dreams.

Let the smaller home projects featured here inspire those of you who feel your projects are "too small" to garner recognition, to submit an entry in 2013. For those who often tackle larger home projects, we trust these winners will inspire you for your future home comfort adventures.



New Construction from 8,000 to 11,000 sq. ft. Doty Mechanical, Lansing, MI, for the Rosnowski residence.

The homeowner always loved early American architecture, which was a guiding principal that influenced the design of his home in Williamston, Ml. He was looking for a late 1700's/early 1800's Federalist-style home, and wanted it to be as "green" as possible. The 10,200 sq. ft. home was built following all guidelines to make it historically correct to that era. Gary Doty and his team Incorporated state- of the-art-green energy efficiency and technology, which earned the home LEED Gold Certification.





**THANK YOU!** Contracting Business.com extends a special thank-you to our sponsors, who, through their vision and generosity, helped make this year's Quality Home Comfort Awards possible.









After **Contracting Business.com** established the Quality Home Comfort Awards 20 years ago, I was assigned each year to fly and drive around the country to photograph home projects by talented HVAC contractors. They, and the owners of those homes have been more than generous with their time and hospitality. However, some of God's creatures weren't always so accommodating. For example, in Massachusetts and

Vermont, I had to wait for black bears to wander away from two homes, in their own good time, and I just missed "participating" in a stampede of wild horses in Oklahoma.

It's been a blast! I want to thank the publishers, editors, and especially, the art directors, for the privilege of shooting these assignments. I have been truly blessed to have **Contracting Business.com** as a client. — *Tim Ryan*, *Tim Ryan* & Sons, Clev., OH

A business owner looks forward to the day when he can hand increasing amounts of responsibility over to his managers. For the comfortsysteminstallation in this latest "Home of Distinction," Russ Donnici, president, Mechanical Air Service, did just that. He took a step back, and let his team take the reins on the installation of a geothermal system in a 12,600 sq.ft. home in Atherton, CA.



## Trusted Team Serves with Distinction, for 'Net Zero' Results

This project was handled solely by Mechanical Air Service's second-generation management team of Matt Donnici, vice president of construction, and Scott Larson, vice president of service. Both men are International Ground Source Heat Pump Association (IGSHPA)-certified, and took full charge of the design of the geothermal system, equipment selection, installation, and commissioning.

"We call these 'Homes of Distinction,' because they're large, with magnificent interiors; this home is no different," says President Russ Donnici, who last won a Quality Home Comfort Award in 2008. The developer — MVA Construction Co. —spared no expense on the home. It's a traditional French-style home that expands over four acres, in one of the highest priced real estate regions of the U.S. The team's comfort design included accommodating a 1,150 sq. ft. pool house and swimming pool.

Giving total project control over to Matt and Scott was an example of Russ Donnici's belief in letting managers manage. When *Contracting Business.com* interviewed Donnici in 2011 for his thoughts on manager excellence, he told us that both Matt and Scott — and his daughter, Chief Financial Officer Danielle Donnici Larson —possess absolute integrity and honesty, and solid decision-making skills.

"I had complete confidence in Matt and Scott. They're both well-trained and motivated individuals, and a great team to work with," he boasts.



The home occupies four acres, and includes a pool house and audio-visual room.

Regarding the project development, it would soon become something bigger and better than originally imagined.

"This project was supposed to be a conventional HVAC system," Russ adds. "However, Matt educated the client on the energy efficiencies and benefits of a geothermal sys-

tem and the opportunity to become a 'net zero' energy home, one that produces all the power and hot water it needs through the use of ultra-high efficiency geothermal equipment, as well as solar photovoltaic (PV) for power and solar thermal for hot water. The home generates all its own power without the need of the utility grid."

#### **Team and Client See Eye-to-Eye**

elements.

With that recommendation, the team was certainly on the same page with the homeowner, who has chosen to remain anonymous. He told the MAS team that the system had to be the highest efficiency on the market. Comfort, quiet, energy efficiency, as well as great indoor air quality (IAQ) were to be essential

total control of the project over to Matt and Scott was one example of Russ Donnici's belief in letting

his managers

manage.

Giving

#### **Dual Built-up System**

The comfort system draws its heat from 30 wells drilled at 325-ft. The home's ground loop is divided between the right side of the home, which uses the heat and cooling



from 13 of the loops, and the left side, which uses 17 loops for the home and the swimming pool.

Two Grundfos Magna variable speed pumps are used, each with a flow meter and a motorized zone valve.

"This project was a great learning experience, due to the fact that some new ideas were tried, and were successful," Matt Donnici explains.

"Normally, when we do geothermal jobs, we use a flow center with each unit. In this project, we designed a built-up system, with piping and variable speed pumps for higher efficiency. We often install variable speed pumps on radiant systems, but this was our

second for a geothermal that went with a built-up system. With the variable speed pump system, the pump matches the load, so that when a valve opens on the right side of the

house, that pump controls three units.

"When a geothermal unit turns on and opens its valve, the pump sees that pressure change and ramps up to compensate. When the valve closes, the pump ramps down. It provides greater energy savings in a more efficient operating system.

"A variable speed pump saves money, because electrical usage is less. In this home, it provides a better functioning system, based on my performance testing. If it were a single-speed pump it would be on full blast or off. This unit matches the load accurately."

Six ClimateMaster Tranquility 27 twostage, 4-ton geothermal units and one 2-ton units are the heart of the system.

The home's systems were commissioned, including air balancing with a flow hood, and testing and recording static pressure and temperature splits. The entire geothermal water-to-water system was balanced using Caleffi circuit setters.

As a value-added service, the home was monitored and tested for carbon dioxide (CO<sub>2</sub>) levels, to verify ventilation efficiency. CO<sub>2</sub> levels were measured using a Critical Environment Technologies YESAIR data logger, that also records temperature, humidity, and carbon monoxide.



In addition, the home was tested using an RAE Systems hand-held VOC detector capable of measuring total VOCs down to 1 part per billion.

#### **Green System Design**

Mechanical Air System's goal in designing the home's HVAC system was to integrate as many "green" energy related items as possible. The systems were engineered for maximum heat load, plus some reserve, which is expected during times when the homeowner would be entertaining guests. "I base load on average usage and client expectations," Matt Donnici explains.

No energy penalty occurred, since the systems all have two-stage compressors and variable speed motors, and the extra capacity is in reserve until needed. In addition, the Crestron home automation thermostats were programmed with a 3.5F dead band between the first and second stages, instead of the normal differential.

Each of the geothermal systems has an Aprilaire zone system, which serves 19 interior temperature zones.

The duct work and grille discharge air velocities were designed to maintain quiet operation. One airflow challenge Donnici and Larson faced was in engineering the airflow into the home's theater. The solution was to oversize the registers and ductwork for noise reduction.



Larger grilles and ductwork ensured guiet comfort in the 'super-cool' home theater.

All systems were equipped with Ultravation high intensity UV light systems for improved indoor air quality, and Honeywell electronic air cleaners. The intensity of the Ultravation UV light systems was tested with a radiometer for output verification. A laser particle counter, and a TSI Dust Trak aerosol monitor were used to determine the efficacy of the electronic air cleaners. There were no problems with the startup or commissioning of the systems.

"The plumbing in the U-shaped home was also split into





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#### PRODUCTS KEY TO SUCCESS

- Aprilaire 6404 zone panels
- Caleffi 3-in. hydro separators
- Caleffi circuit setters and zone valves
- Six ClimateMaster Tranquility 27 two-stage, 4-ton geothermal units; two, 2-stage units
- ClimateMaster Genesis geothermal water-to-water 5-ton geothermal unit for pool heating.
- Crestron home automation thermostats
- Critical Environment Technologies YESAIR meter
- Flatplate heat exchanger for pool
- Grundfos Magna 40-120 variable speed pumps for ground loop
- Heliodyne solar thermal hot water systems
- Honeywell F300 electronic air cleaners
- Ultravation UV light systems
- Mitsubishi Mr. Slim ductless split system for AV room
- York AM240AT fan coil with Tecumseh AKA946 condensing unit for wine room refrigeration.
- RAE Systems VOC detector



Masterful plumbing work on display in the mechanical room.

two zones. I designed two solar thermal systems for the house. On the roof, on the right and left points of the 'U' are Heliodyne panels that go to a 120-gallon tank for each side of the home. The solar PV system by the electrician generates all the power needed for the home, re-

sulting in a net-zero energy home" Donnici says.

#### With the Right Team, It's Easy

When you have a great team, great things happen. This exclusive home now features a high level of exclusive comfort, thanks to Matt Donnici and Scott Larson. Their training and experience prepared them to meet the high efficiency requirements of their customer, and they moved forward with the confidence found in winners . . . especially in *Contracting Business.com* Quality Home Comfort Award winners.





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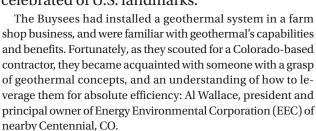
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#### **ENERGY ENVIRONMENTAL SYSTEMS, Centennial, CO**

The primary function of this beautiful new home, at 8,500 feet in the Colorado sky, is to serve as an entertainment getaway for family, friends, and business associates of the owners, Dean and Kathy Buysee. The Buysees are successful turkey farmers from Minnesota, who commissioned this home to be built in Woodland Park, CO, overlooking Pike's Peak, one of the most celebrated of U.S. landmarks.



Wallace and EEC had been designing and installing highperformance, integrated HVAC and renewable energy systems for 10 years, for projects of many sizes. From stand-alone ground source heat pumps to fully integrated hydronic and air systems with BACnet controls, EEC has been there, done that. Al Wallace knew what the Buysees wanted, and he knew how to make it a reality.

"We toured EEC on an extremely hot day, and it was the type of cool, air conditioned comfort we wanted, without any air movement," Dean Buysee recalls. Kathy Buysee also appreciates the elimination of dust in the air, for a home that's easy to keep clean.

#### Comfortable, Efficient, Durable

At an altitude of 8,500 feet in a dry climate, there was concern over maintaining a comfortable level of indoor humidity. In addition, without access to natural gas and rising propane costs, the homeowners wanted high energy efficiency to reduce utility costs. Durability was a concern as this home was intended for occupancy on an irregular basis, and subject to severe weather.

While the Buysees didn't desire Leadership in Energy & Environmental Design (LEED) or Energy Star certification for the home, EEC consulted with the owners and their designer — Jerrod Nelson, Nelson Design Service — to implement elements of both LEED and Energy Star. Of first priority was a tight, well insulated, high mass building envelope incorporating energy recovery ventilation. The home is built using an



## omfort

insulated concrete form (ICF) structure, for superior energy efficiency.

"Dean Buysee was very conscientious about having a tight building envelope, and it's performing better than off-the-shelf homes," explains Wallace. "The home has 10-in. walls on the first floor, and 8-in. walls on the second, for an oversized thermal mass. We've been able to take advantage of the improved building envelope to lower compressor speed, which provides higher efficiency operation."

The integrated systems design provides heating and cooling through a 120/MBTUH ground source heat pump with reversing valves to provide hot or chilled water to dedicated heating and cooling buffer tanks. Water is distributed through half-inch diameter Uponor AquaPEX-A hydronic distribution piping at six inches on-center, a critical measurement.

"With radiant floor cooling you have to put the tubing six inches on center, which is a higher density than any heating recommendation you'd ever find elsewhere," says Wallace. "By installing the tubing six-inches on center, it allows you to deliver as much heat as you need to any zone. So if you have a small bathroom, with tubing six inches on center, you're able to provide any heat response to the room that's required. Once we designed the system for radiant floor cooling, we didn't worry about the spacing of tubing in heating mode because we knew we had far more capacity than we needed. We only had to determine the flow rates for each zone and sizing our supply and return manifolds to support that.

"Larger piping also makes the system more efficient, because the pump pressures are a lot lower when you're circulating the supply and return," Wallace says.

The home's geothermal heat pump (GHP) has the capacity to heat domestic hot water (DHW) through a heat exchanger. A wine cellar is cooled via radiant floor cooling and a chilled water hydronic fan coil.

#### **Precise Radiant Zone Control**

The home's BACnet control system used commercial off-the-shelf control modules from an Uponor Climate Control System. Additional BACnet programming was required to support the radiant floor cooling.

The home was divided into 19 individually-operated radiant zones. Five snowmelt zones, including the garage zones, operate separately, and are freeze protected with propylene glycol.

All bathrooms are zoned separately from adjacent living spaces. Bathrooms are enabled for heating only (no cooling), due to the possibility of condensation when cooling, from the rapid rise in humidity from showers.

The Buysee's desire to have remote access was especially challenging.

"In that regard, you have to look at the systems from the point of view of

## the Clouds

what will happen should one system fail and another system has to pick up the load," Wallace explains. "You have to consider multiple 'layers' of comfort but also layers of reliability. The biggest challenge for us was designing the system so you had automatic roll over. Because, if the system froze up, there could be severe issues. If the heat pump fails, the boiler has to kick on. If the boiler fails the electric heating element has to kick on. We fused those elements together and staged them to activate in the right order, based on energy efficiency. The geothermal ground loop consisted of 3,600 ft. of piping in solid granite, "which provides the best thermal connectivity you can get," Wallace says. Six wells were drilled, 300 ft. below the surface.

#### **Control Benefits of Radiant Systems**

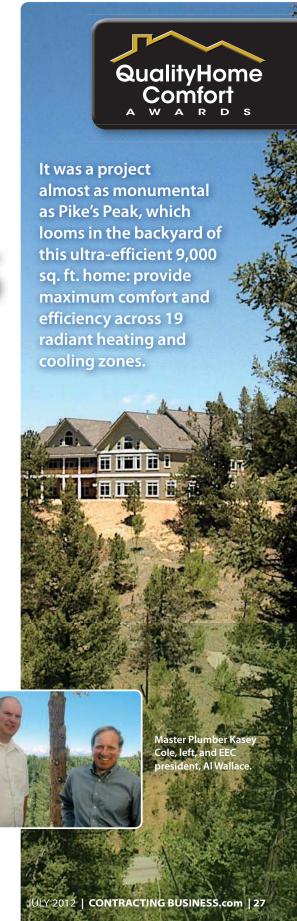
EEC's design eliminates many of the inherent balancing and comfort issues prevalent in air systems, such as hot and cold spots, and zoning control. Wallace truly appreciates radiant's simplistic efficiency.

"It's hard to get an air molecule to go where you want it to go, or to get the right volume of air to go off of a branch duct. A radiant system doesn't require any of that math. It's a pipe that carries water. Hot is left, cold is right. Because of the type of hydronic technology that's available today, we can deliver energy to a zone or room much more easily," Wallace says.

Each zone contains an Uponor Climate Control Network (CCN)-compatible thermostat. The thermostat has an air temperature sensor, an infrared floor temperature sensor, connections for an in-slab temperature sensor and

a humidity sensor. These intelligent devices communicate with the CCN control system to determine radiant supply temperatures to the home. In heating mode, the supply temperature uses outdoor reset control to maintain the lowest temperature required to meet heating demand. The GHP maintains the heating buffer tank at this temperature. With PEX-A tubing installed at six inches on-center to accommodate RFC, the system operates at a lower operating temperature than when tubing is installed more typically at 8- or 12-in. on-center. The extra capacity provides some insurance to the contractor when two zones have different entering water temperature requirements.

In cooling mode, the CCN calculates dew point and sets the cold tank temperature below dew point, to provide chilled water to fan coils in-line with the ERVs. At the same time, a three-way thermostatic mixing valve provides









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#### **PRODUCTS KEY TO SUCCESS**

- Uponor Climate Control Network (CCN)
- Enertech GeoComfort Comfort Series heat pump
- Grundfos pumps
- Triangle Tube Prestige condensing boilers
- Ultimate Aire 200DX energy recovery ventilator
- Ultimate Aire water-to-air coil
- Enertech Hydronic fan coil
- Wilo Stratus VFD circulators
- Grundfos circulators with Webstone flanges
- Rheem Marathon hot water tank
- Lochinvar Squire storage tank
- Flat Plate heat exchanger
- Triangle Tube MaxiFlo heat exchanger
- Spirotherm air eliminators

The overall system design for this award-winning project was a collaborative effort between EEC and Ray Blum of Dahl Denver, the Uponor distributor in Denver. Al, Kasey, and Ray jointly designed the hydronic heating and cooling system based on EEC's technology demonstration home experience (*platinumLEEDhome.com*) and lessons learned from other EEC radiant floor cooling projects.



The mechanical room in the Buysee's Colorado home features flawless work by Master Plumber Kasey Cole.

the supply temperature to the radiant manifolds at an offset temperature above the dew point (usually 4- to 5-degrees) to prevent condensation in the floors. When outside humidity is below 50% (the normal Colorado climate), the ERVs operate without the chilled water fan coils in operation. However, when outside humidity increases substantially (as will happen during summer thun-

derstorms), the chilled water is circulated in the fan coils to dehumidify the indoor air below 50% so that the radiant floor system maintains its effectiveness.

Unlike an air system, the hydronic system as designed by EEC is almost self-balancing. Each zone has a dedicated multi-temperature sensor, and individual control with a dedicated zone valve, making every room a micro-climate in the overall heating and cooling envelope.

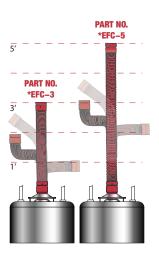
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Commissioning involves confirming that the zone valves are responding to the control inputs, and overall system set points for the hot and cold buffer tanks, and DHW tank, are maintained by the geothermal heat pump. When the GHP is turned off, boiler operation is confirmed to meet heating set point in the hot buffer and DHW tanks. When the GHP and boil-

ers are manually de-activated, the electrical heating elements in the DHW tanks are tested to maintain the minimum set point manually established on each tank.

### The home features windows with a U-factor of .31, and a solar heat gain coefficient of .29, to reduce the solar heating load.

air design temp. The Uponor Manual J calculations were 165 MBTUH total radiant heating load, an increase of 65%. Since backup boiler capacity was available, the GHP was sized based on 120 MBTUH. This is an acceptable value-engineering approach in heating dominated climates.

Reducing the size of the GHP system reduces overall system first costs by reducing the ground heat exchanger (GHEX) "ground loop" expense.

#### **Commissioning Challenge With ICF Design**

A challenge was found in modeling and performing Manual I calculations on the true thermal envelope with the ICF structure. On several retrofit applications involving ICF homes, EEC has found that the building envelope didn't perform to the ICF manufacturer R-value claims. According to Wallace, there's an "art" to working with the science of ICF high mass systems.

EEC performed Manual J calculations using RightSuite universal 8.0.18 software based on the ICF manufacturer's specifications. Incorporating a DHW demand of 20 MBTUH (as calculated by Water Furnace GeoLink software), the GHP sizing was 120 MBTUH, using a 100% runtime at 0F outside

#### **Worry-free, Comfort-filled Escape Zone**

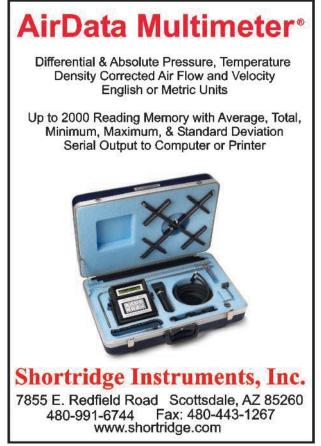
Dean Buysee says the home's comfort system is performing better than he anticipated it would.

"It's performing well below where I expected it to be for energy consumption," he says. "It's already paying back in energy savings."

Additionally, the system's comfort benefits are a pleasant reminder of the Buysee's wise decision to go with a geothermal system installed by Energy Environmental Corporation.

And when you travel 1,000 miles to enjoy your Colorado getaway, that's what you want to take back home with you: sweet memories of cozy comfort. B





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## Big Comfort Hunter

In some cases, great projects start with demanding customers. Demanding doesn't have to mean difficult: It can simply mean customers who know what they want, and are willing to seek out the HVAC contractor who can help them achieve it.

Homeowners David and Laura Grisar knew what they wanted. They were building a new 6,500 sq.ft. home, and the only fuel available was LP gas. The Grisars wanted an energy-efficient HVAC system without sacrificing comfort. They wanted radiant floor heat in the lower level and all first floor tiled areas. They wanted a system that would heat the pool. They wanted fresh air brought to the home, and humidity control so no condensate would form on the windows (this was especially important in a trophy room where numerous game mounts are located). They also were concerned about being green.

In stepped contractor Mark Doll of Professional Geo-

thermal Systems, and the rest, as they say, is Quality Home Comfort Awards history.

The Grisar's home is a ranch-style "Y" shaped home with a fully exposed lower level. This unusual shape called for three distinct zones on the first floor, with one of those located above a heated garage.

"I enjoy working on custom homes like this that have unique elements to them," Doll says. "The homeowners wanted a very energy efficient system and had some nice land, so we immediately considered geothermal. When we started talking to them about their real-time savings and the federal tax credits, they were sold on the concept."

Doll started the design process by performing a Manual J load calculation using Elite Software's HVAC load program. The load calculation information was then input into Climate Master's Geo Design program to determine which equipment best suited the loads.

Ultimately, a 5-ton geothermal water-to-water heat pump was selected for the radiant floor heating system. This unit also heats the outdoor pool in the summer. For the home's

#### The trophy room at the Grisar's home needs tight climate control.

forced-air system, a 5-ton geothermal water-to-air heat pump was chosen.

The system has two 5-ton horizontal loop fields that have individual manifolds in the ground. The piping mains from each field enter the mechanical room where they share a manifold in a reverse-return configuration. This essentially makes the loop field a single 10-ton field. This design allows for an even exchange when the water-to-air heat pump is running in cooling mode and the water-to-water unit is running to heat the pool. Flow is optimized with separate pumping controls for each unit. A loop expansion tank allows pressure to increase or decrease in the large loop when the seasons change.

The hydronic side of the system includes a 40-gallon non-pressurized buffer tank. This simplifies the system by combining air elimination, pumps, and controls all in one package. Five of the eight pumps distribute water to five different radiant floor zones via ¾-in. Roth AluLaser piping connected to Roth manifolds with flow meters. Roth ½-in. PEX is poured in the concrete slab, with 2-in. R-10 foam slab insulation on the bottom and ends of the concrete slab. Two more pumps distribute hot water to the first floor tile areas for floor warming using staple-up heat transfer plates. The last pump serves a cupro-nickel pool heat exchanger

controlled by a 24V digital temperature control wired in series to a flow switch.

The forced-air side of the system features four zones. The architect and builder de-



signed floor trusses to accommodate all of the ductwork, which is sealed using mastic on all joints and insulated to R-8 in the unconditioned spaces. All of the bathroom exhausts feature Broan UltraSilent exhaust fans with 6-in. ducting. Fresh air ventilation is achieved using a Honeywell TrueFresh energy recovery ventilator. A direct-ducted system pulls air from the house directly from the bathrooms, which provides additional moisture removal from the areas where the moisture originates.

Proper humidity levels are maintained with a Honeywell TrueSteam 12 gph steam humidifier. The hydronic system is controlled with digital thermostats for each zone; the forced-air system uses EWC zone dampers with an electronic bypass damper to control static pressure. This is all tied to Honeywell's wireless RedLink wireless zoning system. Communicating to the system's zoning panel are wireless thermostats, with the main first floor thermostat also controlling the humidifier and air-to-air exchanger.



The control package features an outdoor air/humidity sensor that can be read from the first floor thermostat, a remote control that allows the homeowners to control the entire house, and an Internet gateway that allows the system to be controlled remotely using a computer or smartphone.

In commissioning the system, Doll balanced every forced air outlet as well as every zone using the minimum and maximum settings on the EWC dampers. Balance for the radiant flooring was achieved by adjusting the flow meters on the manifolds. Heat of rejection/extraction calculations were performed on the heat pumps, and amperage draw readings were obtained on all of the equipment and pumps. Loop water flow was balanced by adjusting the ball valves.

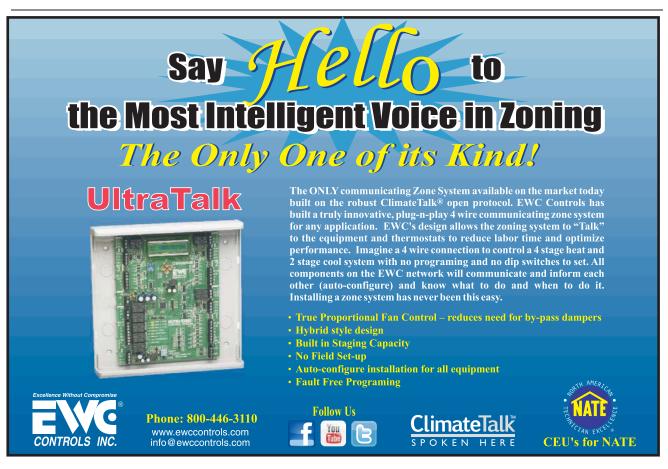
"At Professional Geothermal Systems, we take great pride in providing creative and efficient comfort solutions for our customers. We also take pride in the quality and craftsmanship our company delivers," Doll says.

He also tipped his cap to his partners in the project, Welton Builders and Harbor City Plumbing, and Mishefski Designworks Studio LLC.

"We've worked with Welton many times, and it's always



a pleasure," Doll says. "They build a very tight home, are dedicated to giving customers what they want, and are very much onboard with geothermal. Harbor City did a nice job



## IT'S TIME.



If you're an American Standard dealer, congratulations. In May of 2012, readers of a national product testing and research magazine rated American Standard Heating & Air Conditioning's air conditioners and heat pumps as the most reliable brand among leading manufacturers. This comes after ranking highest in overall dealer satisfaction five times in the last six years.\* So clear a little space in your trophy case. And learn more about our award-winning brand from your independent American Standard distributor.

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of integrating their systems with ours, and Mishefski always provides creative and innovative designs. It's a team effort."

And as for "demanding" homeowner Dave Grisar? He has nothing but praise for Doll and his company.

The work done by Professional Geothermal Systems drew raves from HVAC

"Mark is a total professional. I have two cousins who do HAVC work, and when they came in and took a look at the geothermal system, they were very impressed," Grisar says. "They said the system was just beautifully done. It's impressive to hear that from other professionals in the field.

> "The equipment is quiet, the temperatures are even, and the comfort is great," Grisar adds. "We're really happy with the system. And beyond that, Mark was a breeze to work with. Anytime we

> > had any questions he came out to the house and walked us through it. He was a true professional and made it all very easy for us." 😘

The geothermal heat pump and buffer tank help the system provide quiet, efficient comfort.

#### PRODUCTS KEY TO SUCCESS

- ClimateMaster 5-ton water-to-water heat pump
- ClimateMaster 5-ton water-to-air heat pump
- B+D Manufacturing 40-gal. nonpressurized
- Honeywell TrueFresh energy recovery ventilator
- Honeywell TrueSteam steam humidifier
- Roth PEX Manifolds with flow meters
- Ranco 24V digital temperature control
- Honeywell TrueZone zone control panel
- Honeywell Prestige IAQ thermostat
- Honeywell Internet gateway
- Honeywell personal comfort control
- · Honeywell wireless outdoor sensor
- EWC zone dampers
- EWC electronic bypass damper
- Broan UltraSilent bathroom fans







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In a changing world, there are certain constants. One of those is that Jim Patterson of Orchard Valley Heating and Cooling, Southampton, MA, will perform outstanding residential comfort system design and installations. Patterson this year notches his 11th Quality Home Comfort Award.

Patterson performs all of the design, installation, start-up, and servicing of his systems. In recent years, he has gained two helpers: his sons Brian and Matt. Brian recently completed his two-year degree in HVAC at Springfield Technical Community College in Springfield, MA, and Matt is just finishing his degree in the same program.

"My experience with the Quality Home Comfort Awards over the years has taught me a great deal in respect to my desire to maintain the integrity of the systems I am called upon to design and install," Patterson says. "The pride I take in my success with the Quality Home Comfort Awards program translates into my day-to-day operations and my interactions with clients and busines associates. I treat every project as a potential award winner and strive to deliver perfection on each system. Clients deserve that attention, as well as the opprotunity to experience what a well designed and installed system can do for their home living environment."

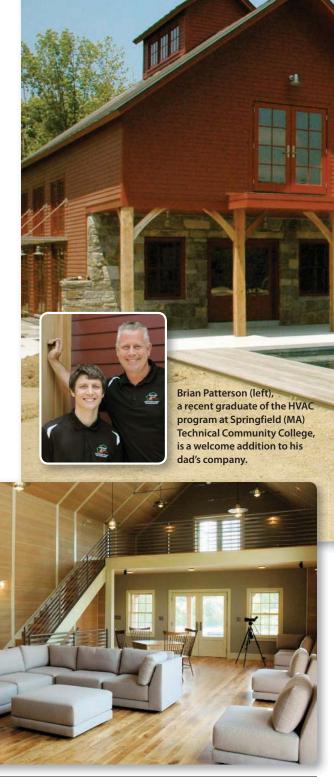
Patterson added that his 11 Quality Home Comfort Awards have helped in training Brian and Matt the importance of doing things the right way.

"I want them to learn not to cut corners to get jobs, and de-

liver unmatched comfort and a great experience for the client every time," he says.

In this case, the beneficiaries of Patterson's devotion to his craft are the owners of this 2,726 sq.ft. barn-style guest and pool house. Guests will certainly feel like royalty in this spectacular setting overlooking the Berkshire Hills. The guest/pool house includes a bedroom, spa, entertaining room, and studio loft. The main room features a 30-ft. high vaulted ceiling and custom wood paneling. Just outside of the structure is a heated in-ground swimming pool and a redwood hot tub. Extensive stone walls surround the pool and hot tub, as well as an outdoor fireplace and shower.

"A desire to blend green efficiency into a design that held several high-demand features, such as the hot tub, shower, and pool,





The 30-ft. high ceilings made the great room perfect candidate for a radiant heating system.

was the driving force behind the design," Patterson says. "We wanted something that served the needs when called on, but remained in the background in the meantime."

Patterson's design features a 5-ton water-to-water, closed-loop geothermal system that serves the home's radiant and air systems (both heating and cooling). The home's high ceilings made it a perfect candidate for a staple-down radiant system. The second-stage of winter heating and summer cooling and dehumidification is accomplished using an air system made up of the geothermal system and two Carrier air handlers equipped with Hydron Module "A" coils.

"The boilers are capable of providing a quick reheat of the structure as it's not used as a primary living space and may be set to lower temps for long periods and need reheat quickly— a task not easily available with the geothermal due to the low-delivery (120F) temps to the air handlers," Patterson explains.

The main air system is split into three zones, and the spa has its own air handler and acts as its own zone.

The home's tight, spray-foam envelope required careful attention to ventilation. In particular, the steam shower in the spa wing needed adequate ventilation to prevent it from causing condensation on the skylight above. To handle the ventilation needs, Patterson selected a Venmar EKO air exchanger. The pool and hot tub's water heating requirements, as well as that of the master shower's full-load flow of 24 gpm ("flotation vests are kept just outside of the

shower," Patterson jokes) were met using two 225 kBtu boilers and two 120-gal. indirect hot water storage tanks.

According to Patterson, the water-to-water geothermal equipment was chosen to streamline the system and create a single geothermal appliance for all of the systems. The dual-boiler system uses lead/lag technology and a wide range of modulation to ensure efficiency.

Two Sanuvox ultraviolet air purification systems help maintain good indoor air quality in the structure.

Start-up and balancing of the system went smoothly, thanks to Patterson's dedication to properly sizing and installing duct systems. "I place a great deal of attention on duct design, as properly sized and installed systems are very easy to balance," he says. "Zoning also helps create 'self-balancing' systems, as the satisfied zones shut down and the system focuses on areas needing more cooling or heating."

Patterson says that he was fortunate to work with homeowners who were receptive to — and eventually sold on — the benefits of geothermal space conditioning.

"All-in-all the system has been very successful, and has led us to win phase two: the main house, which we will be roughing in this summer," he says.

The homeowners told *Contracting Business.com* that they chose Patterson because he was attentive and timely with his interest in the project. He was also keen to offer the education and analysis they requested. "He won the business because he engaged early and with deep expertise that he was willing to share," they said.

"Technically, there was a lot to balance: seasonal heating and cooling, the pool, a four-season spa and hot tub, and a large main room" the homeowners add. "[Jim] managed the design and integration very well. He was on top of the technologies, and that was impressive. We anticipated that



Beautiful setting? Check. Stunning home? Check. Optimal comfort? Of course. And this is just the guest house.

his enthusiasm and character would carry over to the project in on-time management and good communication for important decisions; this is exactly what happened. The project was on-time and well managed. So, we gave him a second project without reservations."

It's said that the reward for good work is more work, and Patter-

#### PRODUCTS KEY TO SUCCESS

- IBC boilers
- Carrier air handlers
- Carrier zone controls
- Hydron Module A-coils (chilled and hot water)
- Hydron Module 5-ton water-to-water geothermal heat pump
- Venmar heat exchangers
- Phase 3 pool heat exchangers
- Grundfos pumps
- Uponor tubing, manifolds, and heat transfer panels
- GR8 duct wrap
- Sanuvox UV air purification system
- Honeywell filters
- Caleffi hydraulic separator
- Viega ProPress copper piping



Give Jim Patterson a blank canvas on which to paint one of his award-winning custom HVAC systems, and he's likely to come up with a work of art.

son looks forward to continuing to work with the homeowners, architect, and builder on the second phase of this project.

"This is the third project on which I've worked with architects Burr and McCallum, and they are one of the best firms I've had the pleasure of working with," Patterson says. They're very much into the Design/Build approach and allow me to 'do my thing,' promoting the technology I believe in so much. And Scott and Chris at Chenaille Moore Builders are both top-notch builders, making this an amazing experience despite the nearly two-hour drive to the job.

"This project was a great 'blank canvas," he adds. "It allowed me to work all of the design features into a very neat composition, which is one of the tasks I enjoy most. "It's rare that I'm able to blend all of these technologies the way I was able to on this home. The challenges presented really pressed my design ability to turn out something worthy of this project."

And worthy of yet another in his long line of Quality Home Comfort Awards.

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## Vorks Wonders

Most contractors will point to technical issues when asked to recall the most challenging aspects of a residential HVAC installation. But for Tim Bruce, owner/founder, General Air Conditioning, San Antonio, TX, the highest hurdle he and his team had to clear was one of perception: convincing the homeowners that their old system — a pair of 10-SEER units was just too darn big.

They did agree that it was old and inefficient, and that something had to take its place. This two-story, four bedroom home was being heated and cooled by two 10-SEER, gas furnace split systems installed in 1996. Five tons were cooling the 1,800 sq. ft. lower level, while another three tons conditioned air on the 900 sq. ft. upper level, which includes a guest room, music room, and two children's bedrooms.

"Other contractors had only provided prices on replacing the existing system with like-size equipment," Bruce says. "We were able to show them how one system would save money up front on the installation, and how proper insulation and testing would save money on operating costs. Only having one

Ready to enjoy a meal in a more comfortable and welcoming kitchen are, from left, lan, Keira, and Sean Kirk.

system to maintain was another valuable savings feature we recommended."

The homeowners — Mr. and Mrs. Scott Kirk —wanted to reduce their overall energy consumption and maintain comfort throughout the home, and improve the home's defense of outdoor allergens, notably oak and cedar tree pollen.

Of particular concern from a temperature standpoint was a quest for comfort in the west-facing master bedroom, and in the guest room directly above it, in late afternoons. The Kirks also wanted daily comfort in the loft and music room, so their children could practice their musical instruments in clean, cool air.

A challenging structural feature of the home had always been that the loft was open to the living room. Consequently, air from the upstairs system affected the thermostat located in that space, leaving the lower level master bedroom and guest room at uncomfortable temperatures. Therefore, the General Air Conditioning Team faced a three-fold challenge:

- reduce energy drain
- equalize room temperatures
- clean the air.

With these goals in mind, the team got down to work.

#### **Eight Take Away Three = Correct Comfort**

A load calculation was performed, which showed the home really needed a bit over five tons of cooling at any given time, rather than the eight-tons that had been previously installed. An air delivery test was performed on both systems using Escan test equipment by Enalasys. Massive air leaks were



For every home, the correct amount of heating and cooling must be calculated, not guessed. General Air came to the rescue for this home that had too much of both.



The General Air Conditioning team for this winning project. From left are, Victoria Sanchez, Andrew Walraven, Tim Bruce, Sarah Walraven, and Michael Castillo. Not shown is Clara Santillan.



The Trane TZONE controller provides accurate comfort settings, remote control, and keeps a record of run times for a year-end review of usage patterns.

detected in the upper and lower duct systems, as well as undersized return ducts.

This is where General Air differentiated itself from competitors. For six months prior to the project, the Kirks had received several estimates from area contractors, but General Air was the only team to perform a load calculation and air delivery test on the home and system.

General Air got the job, albeit with a tough project window: complete it between Christmas and New Year's Day, to accommodate Mr. Kirk's schedule as an airline pilot, and to work around the contractor installing radiant barrier in the home's attic.

Once they were "cleared for takeoff," the three-person Gen-

eral Air team removed the old equipment from the attic — to make room for the radiant barrier installation — and began work on removing the old outdoor unit.

After the radiant barrier contractor had provided for the home's insulation needs, General Air installed the furnace, zone dampers, controls, and necessary ductwork. They required

The Kirks had received several estimates from area contractors, but General Air was the only team to perform a load calculation and air delivery test on the home and system.

## The General Air team communicated with the homeowners frequently.

every minute of their project window, and took the work right up to New Year's Eve day. To make the most of their time, they worked as a team to keep the home clean during the week long installation.

They were good communicators, too, Bruce says. "They kept the homeowners informed, and offered suggestions about thermostat locations, or how adding a grille to the home's entertainment closet, would serve to better exhaust excess heat generated by the electronics system," he recalls.

Following the installation, a test-out of the home's air delivery system was performed, to verify room-to-room performance, and overall duct leakage.

"The ductwork that feeds the lower level was all concealed between the floors, so there were some issues that just couldn't be overcome without extensive home remodeling," Bruce explains.

#### Useful Controllers Serve a Comfort Purpose

As a pilot, and someone interested in the capabilities and benefits of modern comfort technology, Mr. Kirk wanted a system with a remote control. He was

given detailed instruction on the use of the Trane TZONE950 controller, and being comfortable with high-level controls, he was able to set up the wireless network to enable remote control of his system, and to receive local weather right at the



Trane's 10-year warranty was supplemented by General Air Conditioning's 4-Star Maintenance Agreement.



#### **PRODUCTS KEY TO SUCCESS**

- Trane XL20i air conditioner
- Trane XC80 variable speed gas furnace
- Trane cooling coil
- Trane CleanEffects
- Trane TZONE 950 communicating comfort control
- Trane TZONE zone panel
- Attic-Tent
- · Johns-Manville coated duct board
- Air Seal 33 Mastic

The problem of competing temperatures between the upper loft and living room was solved, and now, every room in the Kirk's home receives even comfort.

controller. The controller was also set to log run times so that at the end of the year, both the customer and contractor could review how much any zone or any stage of the equipment was being used. The entire range of installed equip-

ment received a Trane 10-year parts and labor extended warranty. General Air Conditioning matched the warranty on its workmanship for non-covered items, and provide a one-year, two-visit maintenance agreement, known as the 4-Star Maintenance Agreement.

#### The Proof is in the Comfort

Tim Bruce says this project proves that a bigger comfort system isn't necessarily the best choice for a customer.

"We removed three tons of air, reducing the system by about 40%. Now, we have evidence that the smaller system was the better choice," Bruce says.

"The Kirks believed in us to give them what they wanted: constant, even temperatures, efficiency, and the ability to control four areas of the house evenly," Bruce says. "That's often a concern for people with larger homes. There's always one unit controlling a larger area, and one guest room or alcove that isn't satisfied as well as the rest of the home."

This project also proves the value of providing an exact, professional assessment of the existing home HVAC system, as a foundation to building trust, right from the start.



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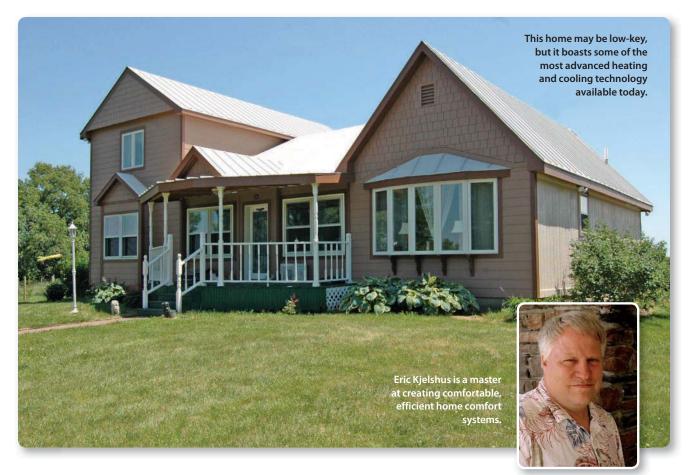
Fans of the James Bond books will recall that in The Spy Who Loved Me, author Ian Fleming "discovers" on his desk a manuscript written by a woman who had met 007 when her life was in grave danger. Fleming steps back and simply presents the manuscript to readers, allowing "Vivienne Michel" to tell her own tale about her experiences with the suave British spy.

Taking a cue from Mr. Fleming, Contracting Business.com would like to present a Quality Home Comfort Award in a unique way: by allowing the homeowners to tell their own story.

The homeowners, Gary and Bobbi Walker, turned to Eric Kjelshus, president of Eric Kjelshus Energy, Greenwood, MO, when their comfort was in grave danger. And like a certain secret agent, Kjelshus stepped in and performed his own brand of heroics

By way of background, the Walkers' home is an unassuming, 2,400 sq.ft. structure located in a rural area about 45 minutes east of Kansas City in Napoleon, MO. Built in 1984, the home was plagued with numerous comfort problems, which was particularly appalling to Bobbi Walker. For the past 20 years, Bobbi has been on a quest to construct and live in an energy-efficient, sustainable home. She is the mastermind behind the website www.playhavengreen.com and the author of the blog at www.playhavengreen.blogspot.com.

"The whole point of the website and blog is to



## The Name is Kjelshus...



show ordinary people all the cool things they can do in their homes from a sustainability standpoint," Walker says.

Bobbi had met Kjelshus years ago through an energy auditor, and when the time came to address the home's HVAC system, there was only one man for the job.

Here, in Bobbi Walker's own words, is the story of the project.

"(November 2011) This summer (late June) we discovered water on the floor in the basement around and under the water heater and furnace. The water heater is pretty old and we figured we'd need to be replacing it sooner than later, so we assumed that was the reason for the water on the floor.

"I called a plumber, and he agreed that the water heater was nearing its end. But, lo and behold, it wasn't the reason for the water.

"The air conditioning was the source of the water. Our coil had frozen and the water was the result of it thawing out. A frozen coil meant low refrigerant, which meant we must have a leak somewhere. Unfortunately, we were not in a position to replace the unit or even spend the money to find the leak and have it repaired. So, while it pained me to do it, we had the system recharged and just had to live with a leak for the time being.

"I started researching the problem, and called the person I trust the most when it comes to heating and cooling: Eric Kjelshus. I really just wanted to pick his brain.

"Eric offered to come out and evaluate the house. That is exactly what he did on July 16... one of the hottest days of the year. He brought his energy audit equipment and did a blower door test, used the hood to check the supply and return. He even had his infrared camera.

"We learned that to make our house perform better and to get an adequately sealed house and effective ductwork, it needed:

- the crawlspace under the master bedroom insulated
- $\bullet$  the crawlspace under the front hall insulated
- the rim joist in the basement insulated
- a return added in the master bedroom
- a return added from the second floor
- correction of the supply ducts to the master bedroom.

"After my research, Eric's visit, and talking with my husband, it apparent that it didn't make sense for us to spend a bunch of money to do a partial solution.

"I have always wanted to go with a geothermal system (ground-source heat pump). We priced the difference be-

## Eric Kjelshus

tween an air-source system and figured in the various incentives for each. Either way, we would have to take out a loan, so we decided to get what we wanted and spend a little more upfront, to save more in the long run with the geothermal system.

"After we got rid of the water in the crawlspace under the master bedroom, the insulation contractor sprayed closedcell foam on the crawlspace exterior walls and on the rim joist in the basement. Then he came back another day and filled the cavity between the old concrete floor and the wood floor of the front hall with dense-packed cellulose.

"Next, the geothermal trench was dug, the tubing laid, and the holes drilled through the foundation walls (and sealed again after the tubing was inserted, of course). This part of the project was SO fascinating to me. Because we have lots of land to work with, our installation was very straightforward and simple, but don't be discouraged if you have much less land to work with. It's possible to put in a geothermal system almost anywhere these days due to advanced drilling and trenching techniques.

"Lastly, Eric's crew came out and fixed the ductwork and installed the equipment. George, the team member in charge of the ductwork, went to work shaping the metal into an extension of the main return to add the return vent from the master bedroom. We had him put it in the wall between the bedroom and the living room, where we knew it wouldn't be affected by any future remodeling.

"Then, he had to cut through the rim joist between the crawlspace and the basement to get enough space to add the three separate runs of ducting to the three supply registers. Previously, there was one run with a 'T' to divide the supply to one register in the bathroom and the two registers (using a second 'T') in the bedroom. In the crawlspace, he used insulated flexible tubing to each register. There's now one complete run for each register off the main supply in the basement, and we can certainly tell the difference in the air supplied to the master bedroom.

"After the propane water heater was removed, the chase where the vent stack went up to the roof was available to turn into an additional return duct from the second floor. Since the chase is open not only to the attic but the wall cavity and space

between each floor as well, Kjelshus' team inserted an insulated flexible tube and put a boot at the vent so that it would work as a return correctly. That was connected to a metal duct that connected into the main return in the basement.

"Once everything was connected and done, George sealed everything using a special caulk designed specifically for sealing duct work."

Thus ends Bobbi's part of the tale, but not the story.

For his part, the always low-key Kjelshus begins by stressing the importance of having a well-trained and highly qualified team. "I'm a huge proponent of North American Technician Excellence (NATE), and all of my technicians are NATE-certifed," he says.

He then recounts his work on this project, from starting with thorough heat loss and heat gain calculations, to carefully crafting proper duct and geothermal loop designs, to testing, testing, and more testing throughout. His description of the project reads like a report back to "M", the head of the British Secret Service:

"When we got there, the house was in a bad way. The

108,000 Btu, 60% furnace was providing very little heat to the master bedroom, and there was no air conditioning to that room," Kjelshus says. "There was no return to the master bedroom and not enough on the second floor.

"In addition, by using AirAdvice, we identified a low-level carbon monoxide problem caused by a water heater that was backdrafting whenever the blower was on.

"We upgraded the supply and return to lower the system's static pressure and reduce stratification. We took out a 6.5 EER air conditioner and oversized furnace, and put in four, 750-ft. geothermal loops. After super sealing the house and adding rim and attic insulation, we put in a 27-SEER two-stage geothermal heat pump.

"We also provided proper combusion air and venting to address the backdrafting water heater and ensure a safe indoor environment for the homeowners.

"The Walkers were very enthusiastic about the project, and very pleased with the final results," he concludes.

Like James Bond, Kjelshus is a professional, and to him this was simply another successful mission - because there cannot be any other kind. 9

#### PRODUCTS KEY TO SUCCESS

- ClimateMaster (branded Heat Controller/ Century) vertical two-stage 27-SEER geothermal heat pump
- · Copeland Ultra-Tech two-stage unloading scroll compressor
- · Honeywell IAQ programmable thermostat



Neat installations and attention to detail, such as that shown in this geotheral heat pump installation at the Walker's home, are hallmarks of Eric Kjelshus' work.



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### Woman of the Year: A Young Leader, No Limits

Alana Ward, owner, Baggett Heating & Cooling, Inc., is a young leader with her sights set high. Her energy and enthusiasm for the HVACR industry radiate in the quality of work her company performs.

#### By Kate Kelly

larksville, TN has a history of ambitious women. It's known for being home to the First Woman's Bank, which opened in 1919, said to be the only bank in America to ever be owned and operated solely by women. Wilma Rudolph, the first American woman to win three Olympic gold medals was born here, as was Pat Summitt, former head coach of the Tennessee Lady Vols basketball team. There must be something in the water in Clarksville because it continues to produce successful women. One in particular

ing Business.com's2012 HVACR Woman of the Year.

Alana Ward didn't start out seeking a career in the HVACR business. She was a political science major in college and thought that she might go to law school when she graduated. After working at the U.S. Attorney's office while still in school, she decided that wasn't the path for her. Her father, who owned Baggett Heating & Cooling at the time, needed a bookkeeper the summer after Ward graduated.

"My dad offered for me to work for him over the summer and take a break after school. He said he'd let his bookkeeper go and all those records and books were a mess. I was pretty organized, so it was something that I could help out with. I decided to do it for the summer, then I'd figure out where I was going to go from there."

Although Ward was successful in organizing the office and bookkeeping, she thought she'd pursue a career at the Opryland Hotel and Conference center in Nashville when the summer ended in September, 2001. She lost out on the Opryland Hotel, because they had a hiring freeze after the 9/11 attacks. It was after those events that her father offered

her the position as general manager.

"My dad was semi-retired at the time and had a general manager running the company, who wasn't doing a very good job. I was only 23 years old, but my dad offered for me to take over and be the general manager." She took on the challenge.

Ward had to wear many hats in the years that followed first taking over the company. "I went from bookkeeper to general manager. Through that pro-

gression and through the years following, I've been the dispatcher, the bookkeeper, the sales person, the human resources person, and I've cleaned the office. You name it, I've done it, with the exception of actually doing the service work

or installations."



Even though Ward didn't have a technical background and didn't attend a trade school, she learned the HVAC business by surrounding herself with the right people and by asking a lot of questions. Above everything else, her goal is getting the job done right for each customer. "It's a slow process but I'm very conscious of getting the job done right. That's paramount to most anything else that we do," Ward explains.

One of Ward's goals as an HVAC business owner is to raise the level of professionalism in the industry. That starts with the hiring process. "We've all but quit hiring experienced people because I'm finding that many experienced people have bad experience," Ward explains. "You can't convince someone that they've been doing the wrong thing for 20 years, and you especially can't convince them if that news is coming from a woman who's only been in the industry for 10 years."

Ward explains that a technician can't just pick up a set



of gauges and a jug of refrigerant and go to work. "It's technical and it's very scientific. It takes a special person to do this, not just some person off the street. We hire very good, smart, hard working people. We want people who take the industry seriously."

"We're having success with people who are hard working, have positive attitudes and are willing to learn," She says.

Another of Ward's goals is to take control of the company's finances. "My attitude about the financial side of the business has changed. I'm not going to borrow money, and I'm going to think long and hard about every dime that goes out the door," she asserts.

#### **Pride in Work**

To improve sales, Ward had to make sure that she knew enough about the technical side of the industry to know how to solve each customer's unique needs. "I've gone from literally knowing nothing about this industry, to now being at the point where I can communicate with homeowners how we can solve their problems. I tell my customers all the time that the contractor they choose to install their system is the most important choice they'll make in the installation process. I explain that a 15 SEER heat pump is only going to remain a 15 SEER heat pump if it's installed the right way."

Ward continues, "Learning the technical side of the business and being able to communicate the importance of the process to a homeowner that knows nothing about air conditioning, are two skills that I've developed over the years that I'm most proud of."

Former college classmates have come to rely on Ward for advice with their own HVAC systems. "Nothing makes me prouder than to have sorority sisters call me up and ask if I can come work on their system, or advise them as to what they need or what shape their existing system is in. I know the answers, and I can help get them to the end result that they desire," she says.

#### It's a Family Affair

Ward isn't afraid to bring work home, and in some cases bring home to work. Her husband Chad, is a captain with American Eagle airlines but when he's home, he's installing air conditioners. "I feel like we have a 'one-two punch," Ward explains. "When I'm selling or doing the administrative part of the job, Chad can be out in the field making sure the jobs are done correctly, and that our technicians are being trained properly. It's been stressful on our family at times, but we're making progress, reaching our goals and moving in the right direction.



It's a short-term inconvenience for a long-term success story."

Alana says knowing when to step back and rely on others is key in getting a balance between her work life and home life. "We've been pretty successful in knowing when to go full speed and when to pull back and take

a break. Having phenomenal teammates in my organization that are dependable helps when we need some family time. We've got really great people behind us that make our company truly unique."

Ward believes that part of her success in the HVAC industry is from having someone in the industry that she can talk to for advice, or when times get tough. "I have a mentor, David Allen, who I talk to literally every day. I could never begin to repay him for the advice, guidance and leadership that's he's given to me. My advice to anyone starting their own company or trying to run a company is to get a mentor in the industry that you can talk to."

Allen, owner of Allen's Air Conditioning in Tuscumbia, AL, talks about how Ward has grown through the

"Alana has more desire to want to do the job right than anyone I've ever met," Allen says. "Whatever it takes to do the job right, she wants to do it that way. I've told her to stay focused on the positive things and not to get down. Her sales ability has really come a long way. It's really great."

Ward hopes to return the favor someday by being a mentor and helping other contractors who are struggling to get by. "Someday someone will call me and I'll have the answers and the guidance to give them. Ultimately, that's how I return that favor."

Ward's sales skills have continued to grow over her 11 years of running the company. "Every time a homeowner looks at me and asks — "what would you do if you were me?" — that shows me that they trust me and believe that our team will do a good job for them. When I sell a system and hear those words, it's something I really love, because this is about making the customer happy."

Ward's love for the HVAC industry and commitment to building a strong, successful company radiates in the work her team produces. At a time when the workforce in the HVAC business is aging, and it's becoming more difficult to find younger technicians and business owners, Ward is blazing a trail and leaving her mark on the industry. And, at only 33 years old, with 11 years of running a company, she's really only getting started. ContractingBusiness.com magazine is proud to present Alana Ward with the 2012 HVACR Woman of the Year award. G



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#### >TEC DADDY'S CORNER

BY CHARLIE GREER

### THE Top 10 List for HVAC System Sellers

ere are 10 proven time-tested techniques that will improve the skills of any HVAC salesperson or selling technician.

#### 10. Say as little as possible.

Say only enough to make the sale. Do not say anything you can make the sale without saying.

People are always stating that people buy from people they like. People like good listeners. On the other hand, many people (such as your prospective customers) tend to be poor listeners. When you talk too much, they stop listening.

#### 9. Be an active listener.

You have to do more than just listen. You have make sure prospects *know* you are listening. You do this buy not doing anything other than standing and listening while others speak to you, then repeating back to them what they just said.

#### 8. Make productive use of your drive time.

Most HVAC professionals who work in the field spend nearly half their work day behind the wheel of the vehicle.

The most convenient, economical and appropriate time

way prior to making your presentation and initial closing attempt.

During service calls, bring what you'll require to do the work in with you, set up a little work area, then close.

Then, when you receive a rejection or a smoke-screen objection, you'll still have to do some reassembly and clean up before you leave. Often, those few minutes are enough time for prospects to simmer down and realize they really don't have any other choice.

After you've put things back together, give the prospects some new and different information about the product or service you're selling. When they say something like, "Oh, I didn't know that," you can say, "Based on this new information, is this something you'd like to move forward on?"

#### 4. Project a positive level of expectation.

Regardless of how your prospects act, you act and conduct yourself as though you expect them to: listen, be interested in what you're saying, be cooperative, want you to solve their problems, and buy from you.

Additionally, regardless of appearances or anything your prospects say to you, speak to everyone as if they have complete buying authority and have the money.

#### 3. Project authority.

Take charge of your calls. Don't provide too many options and re-

quire prospects to make too many decisions.

Don't be afraid to say "I've compiled a list of requirements for you. There are some of things on this list that you don't get a choice on, and there are others that are optional. In other words, act like doing the minimum is already a given and that the only decision they need to make is how much additional to buy.

#### 2. Project confidence.

People want you to be confident. Confidence sells and confidence is what people buy. Propsects must feel confident in you, and they won't unless you project confidence.

#### 1. Make eye contact.

Good eye contact will get you further with people than good words. When you make good eye contact, people don't question you, doubt you, or try to push you around. Good eye contact gives you authority.

This has been a condensed version of this article. Go to *www.contractingbusiness.com* for the complete version.

Charlie Greer is the creator of Slacker's Guide to HVAC Sales on Audio CD, which you can listen to between calls to increase your sales and income. Check it out on www. hvacprofitboosters.com, or call 800/963-HVAC (4822). Email Charlie at charlie@charliegreer.com



Make eye contact. Good eye contact will get you further with people than good words. Good eye contact gives you authority.

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#### 7. Set goals.

Set a daily minimum sales goal and commit to it. Make it mandatory. Tell yourself that you're going to keep running calls each day until you hit your minimum goal. If you dislike working overtime as much as I do, you'll hit your goal by mid-afternoon every day.

#### 6. Close early.

You've probably been told that you must "build value" prior to quoting prices. That means you won't give prospects the price until after you've given them your sales pitch.

Be more nonchalant about the price. If you were giving prospects special deal—say, a \$20,000 project for only \$10,000—you wouldn't feel a need for a big, long sales pitch, would you? You'd expect them to jump right on that opportunity, wouldn't you? Well, act like that.

#### 5. Give prospects more than one opportunity to make a buying decision.

Always do some minor disassembly and leave things that

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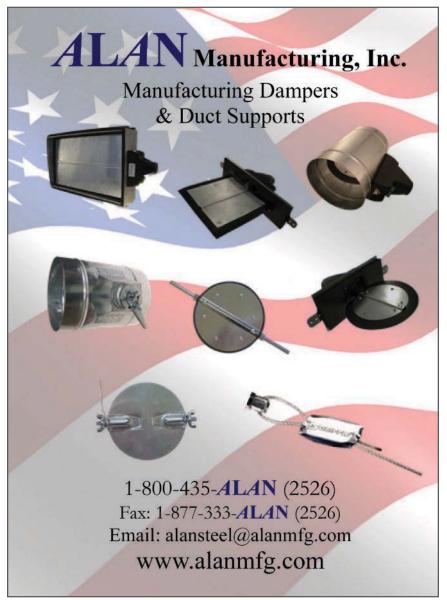
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### Permits? We Don't Need No Stinking Permits

'm just going to say it: The most useless step in the residential HVAC installation process is permitting. Permitting adds costs, hassles, and little, if any value.

In theory, permitting is necessary to protect consumers from poor work by contractors and to ensure the work meets current code requirements. In theory, passing inspection provides the contractor with liability protection in the case of a lawsuit (ha!). Also in theory, inspectors are competent, service oriented, have a strong work ethic, and operate in a department that's staffed sufficiently so inspections are performed on a timely basis, at the convenience of the consumer and contractor.

While we're still in theory mode, think about this: Even if the inspector does a perfect job, he's only checking for the government's minimum acceptable installation practices. Good contractors don't need a government inspector to ensure they deliver quality work. They'll do the same job whether there's a permit or not. Where's the value add? Moreover, many not-so-good contractors don't bother to pull permits. Where's the consumer protection?

The mere fact that a government inspector will sign off

someone likely has to take off additional time from work. If the contractor must be present, the value of his time must be built into the job.

Inspections often aren't timely. The codes and inspections area is one place where municipalities have economized. Many cities have backlogs of jobs awaiting final inspection. Since the fees, pricey as they can be, are unlikely to cover the costs of operating the department, why not just eliminate inspections altogether and give taxpayers, homeowners, and contractors a break?

Of course the major costs aren't the fees the contractor must mark up or the time he must cover in his pricing. The major costs are tied to the mandates approved by the bureaucracy and enforced through the permitting process.

Some government entities use permitting as a way to force consumers to take actions and make upgrades that might be good for them, but that they don't necessarily want to do at the time. This puts the contractor in the role of enforcer for the state, who must inform the consumer about the necessity to make undesired repairs or purchases (e.g., hard wired CO detectors in all electric homes) that may

> have little or nothing to do with the job at hand. Is this the role you want?

If permitting is so problematic, why do contractors put up with it? Many don't. If the hassles are too high, the risks of getting caught are low, and the penalties

acceptable, a number of contractors don't bother pulling permits, giving them a competitive advantage over those who follow the rules. Those who do follow the rules, justifiably cry out for enforcement. Yet, effective enforcement would require government to swell the bureaucracy, further raising costs. Do we really want an army of bureaucrats looking over our shoulders, trying to find something wrong to justify their existence?

The current permitting system is broken. We can attempt to fix it through government. A better approach would be to outsource it to the private sector. Best would be to eliminate it altogether. In an industry without permitting, consumers would save money and be encouraged to be more careful when selecting a contractor. Taxpayers would see a reduction in the cost of government. Contractors would face fewer hassles and the playing field would be leveled for contractors who follow the rules. That's a triple win.

Matt Michel is CEO of the Service Roundtable, which will pay contractors over \$1 million in rebates on parts, supplies, equipment, consulting, software, books, and services. Call toll free 877/262.3341 to learn how much you can save with Roundtable Rewards.



The current permitting system is broken. Do we really need an army of bureaucrats looking over our shoulders, trying to justify their existence?

on an installation may give consumers peace of mind, but it's a false peace. Incompetent contractors eventually go out of business. Incompetent inspectors keep going to work. Remove the aura of benign government protection and consumers will be more careful in the selection of contractors. This benefits better contractors.

#### A Negative Value Add

Permitting is a hassle. Typically, each locality has its own rules and requirements. Given the presence of Internet browsers for the last 20 years, one would think contractors could pull permits online. However, most jurisdictions still require someone to drive to a municipal office to pull a permit for each installation. In states blessed with licensing (CB, May 2012, page 64, or online at bit.ly/KDnIrD), some locales require the license holder to show up in person.

The way inspections are conducted varies by jurisdiction as well. Even within a town, different inspectors carry different pet peeves. Contractors often complain about the lack of uniformity from one inspector to the next within the

If a consumer needs to be home to meet the inspector,

# BUSTS ITS BUTT. WON'T BREAK THE BANK.

THE NEW RAM TRADESMAN





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